UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION, :

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Applicant, : 13 Misc. 00376-P1

against -

ECF Case

CHARLES T. LAWRENCE,

:

Respondent.

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NOTICE OF SECURITIES AND EXCHANGE COMMISSION'S MOTION FOR AN ORDER HOLDING CHARLES T. LAWRENCE IN CIVIL CONTEMPT FOR FAILURE TO COMPLY WITH THE COURT'S ORDER OF NOVEMBER 13, 2013

PLEASE TAKE NOTICE that, on the basis of the accompanying Memorandum of Law, the Declaration of Karen M. Lee, and the exhibits thereto, Applicant Securities and Exchange Commission will move this Court at the United States Courthouse, 500 Pearl Street, New York, New York 10007, at a date and time set by the Court, for an order holding Respondent Charles T. Lawrence in civil contempt of the Court's November 13, 2013 Order compelling Lawrence to produce certain documents and to appear to provide sworn testimony before the Commission pursuant to the Commission's investigative subpoena, dated October 23, 2013, and for such other and further relief as the Court may deem appropriate and just.

Dated: February 26, 2014 New York, York

By:

Alexander Janghorbani

Karen M. Lee

Attorneys for the Applicant

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